

SALE-LEASEBACK TRANSACTIONS

Prudent Capital provides financing in the form of a sale-leaseback of company-owned real estate. For those qualifying businesses, we are pleased to now offer financing with the following structure and terms:

Prudent Capital will purchase the property at 90% to 100% of appraised value

The business will lease the property for 4—10 years

The business will, if desired, have the option to repurchase the property

Prudent Capital may have the option to sell the property back to the Company

1 - 3% origination fees

Triple net lease annual rent payments of between 10% and 13% of purchase price

Purchase prices up to \$20 million

To qualify for this financing, companies will be required to satisfy the following criteria:

Minimum of \$5 million of annual revenue

History of consistent profitability

Ratio of free cash flow to Prudent Capital's rent of at least 2:1

Minimum of \$2.5 million of tangible net worth

Please contact us for more information

c/o Prudent Management, LLC

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